

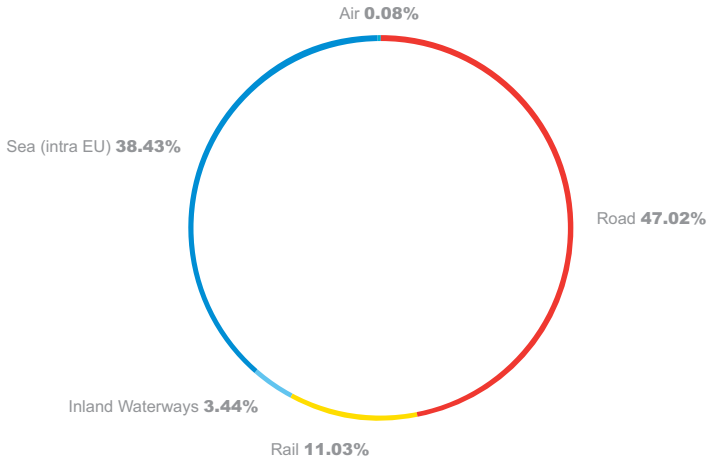
GOODS TRANSPORT

5.1 Transport of goods, performance by mode in EU-27 - 1995-2007 (billion tkm)

	Road	Rail	Inland Waterways	Sea (intra EU)	Air	Total
1995	1,289	386	122	1,150	2	2,947
1996	1,303	392	120	1,162	2	2,979
1997	1,352	410	128	1,205	2	3,097
1998	1,414	393	131	1,243	2	3,183
1999	1,470	384	129	1,288	3	3,274
2000	1,519	404	134	1,348	3	3,408
2001	1,556	386	133	1,400	3	3,478
2002	1,606	384	132	1,415	3	3,540
2003	1,625	392	124	1,444	3	3,588
2004	1,747	416	137	1,485	3	3,788
2005	1,800	414	139	1,520	3	3,876
2006	1,855	440	139	1,548	3	3,985
2007	1,927	452	141	1,575	3	4,098
1995-2007	43.9%	17.1%	15.6%	33.2%	55%	39.1%
Per Year	3.4%	1.3%	1.2%	2.7%	3.7%	2.7%
2006-2007	3.9%	2.7%	1.4%	1.7%	3.3%	2.8%

Source: Eurostat, ITF

5.2 Goods transport by mode in EU-27 - 2007 (% of tkm)



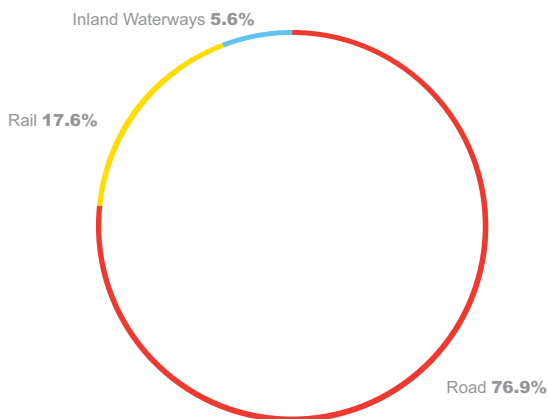
Source: Eurostat, International Transport Forum

5.3 Inland transport modal split in EU-27- 2000- 2007 (tkm in %)

	Road	Rail	Inland Waterways
2000	73.7	19.5	6.6
2001	74.8	18.6	6.5
2002	75.4	18.1	6.3
2003	75.7	18.4	5.8
2004	76.3	17.9	5.9
2005	76.9	17.6	5.9
2006	76.9	17.8	5.7
2007	76.9	17.6	5.6
2000-2007	4%	-10%	-15%

Source: Eurostat

5.4 Inland transport modal split in EU-27 - 2007 (tkm in %)



Source: Eurostat

5.5 Inland transport modal split by country - 2007 (tkm in %)

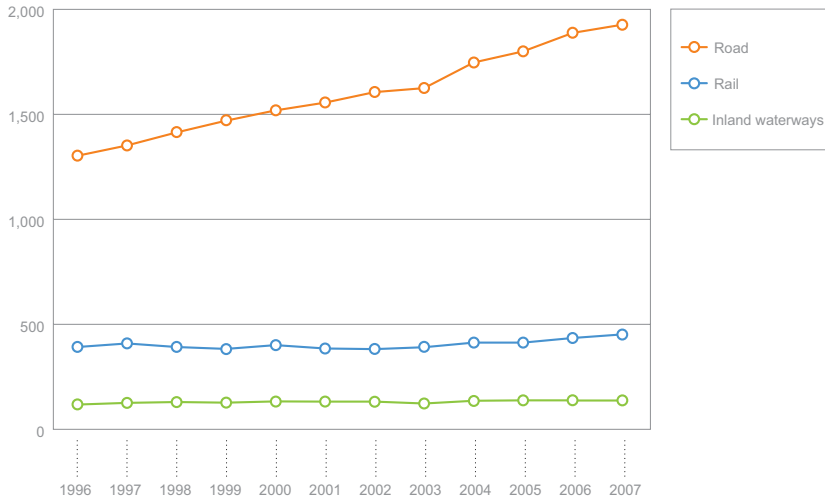
	Road	Rail	Inland waterways
BE	71.1	13.2	15.7
DK	92.2	7.8	0
DE	65.7	21.9	12.4
EL	97.1	2.9	0
ES	96.1	3.9	0
FR	81.4	15.2	3.4
IE	99.3	0.7	0
IT	90	10	0
LU	92.5	4.1	3.3
NL	61.80	5	33.2
AT	64	31.5	4.5
PT	94.7	5.3	0

	Road	Rail	Inland waterways
FI	73.8	25.9	0.3
SE	63.6	36.4	0
UK	86.6	13.3	0.1
EU-15	78.8	14.6	6.6
CY	100	0	0
CZ	74.6	25.3	0.1
EE	43.2	56.8	0
HU	76.3	19	4.7
LV	41.9	58.1	0
LT	58.5	41.5	0
MT	100	0	0
PL	74.4	25.5	0.1
SK	73.8	25.9	0.4
SI	79.2	20.8	0
BG	70	27	4.8
RO	74.0	17.5	10
EU-27	76.7	17.7	5.6
HR	74	25.2	0.8
TR	*94.9	*5.1	0
IS	100	0	0
NO	84.9	15.1	0
MK	88.5	11.5	0

Source: Eurostat

* 2006 data

5.6 Performance by mode for inland freight transport in EU-27 - 1995-2007 (billion tkm)



Source: Eurostat, ITF

5.7 Main country-to-country flows in international intra-EU road freight transport in EU-27 - 2006 (tonnes)

Rank in 2006	Pair of countries	Total tonnes	% of total intra EU-27 tonnes	% of hauliers of first country	% of hauliers of second country	% of other hauliers	Main other hauliers
1	DE - NL	81,834	9.8	31.1	64.5	4.4	PL
2	BE - FR	61,159	7.4	51.9	37	11.1	NL
3	DE - FR	50,177	6	62.8	20.7	16.4	LU
4	BE - NL	46,773	5.6	28	68.9	3.1	DE
5	BE - DE	40,325	4.9	29.8	46.8	23.4	NL
6	ES - FR	36,055	4.3	70.4	19.2	10.4	PT
7	AT - DE	34,686	4.20	49.4	42.9	7.8	CZ
8	DE - IT	30,217	3.6	42.1	39.3	18.5	AT
9	FR - IT	26,038	3.10	38.6	51.5	10	PL

Rank in 2006	Pair of countries	Total tonnes	% of total intra EU-27 tonnes	% of hauliers of first county	% of hauliers of second county	% of other hauliers	Main other hauliers
10	DE - PL	24,520	3	8.3	90.1	1.7	CZ
11	ES - PT	23,184	2.80	35.1	64.5	0.4	DE
12	IE - UK	21,071	2.5	36	63.6	0.4	AT
13	CZ - DE	19,722	2.40	81.2	15.7	3.1	PL
14	FR - NL	17,660	2.1	11.6	69.5	18.9	BE
15	DE - DK	14,302	1.7	56.8	36.2	7.1	LU
16	FR - UK	13,522	1.6	39.6	36.5	23.9	PL
17	DE - ES	13,360	1.6	24.4	58.2	17.4	PL
18	AT - IT	12,547	1.5	68.1	16.8	15.1	DE
19	ES - IT	9,349	1.1	54	35	11	SK
20	CZ - SK	7,730	0.9	55.9	42.6	1.6	PL

Source: DG TREN

5.8 Share by type of goods in EU-27 road freight transport - 2007* (1,000 tonnes)

	%	Tonnes
Cereals	1.52	265,474
Potatoes, other fresh or frozen fruits and vegetables	1.82	316,979
Live animals, sugar beet	0.70	121,286
Wood and cork	3.18	554,509
Textiles, textile articles and man-made fibres, other raw animal and vegetable materials	0.60	103,814
Foodstuff and animal fodder	10.30	1,795,655
Oil seeds and oleaginous fruits and fats	0.40	69,887

	%	Tonnes
Solid minerals fuels	0.82	143,566
Crude petroleum	0.03	5,473
Petroleum products	3.43	597,442
Iron ore, iron and steel waste and blast furnace dust	0.87	151,083
Non-ferrous ores and waste	0.43	75,437
Metal products	2.95	514,838
Cement, lime, manufactured building materials	11.01	1,918,607
Crude and manufactured minerals	36.23	6,315,275
Natural and chemical fertilizers	1.04	181,582
Coal chemicals, tar	0.20	34,350
Chemicals other than coal chemicals and tar	3.36	586,027
Paper pulp and waste paper	0.72	125,112
Transport equipment, machinery, apparatus, engines, whether or not assembled, and parts thereof	3.35	584,252
Manufactures of metal	0.96	186,206
Glass, glassware, ceramic products	0.60	104,701
Leather, textile, clothing, other manufactured articles	4.00	697,252
Miscellaneous articles	11.48	2,001,015

Source: Eurostat.

* Figures for Italy are for 2006

5.9 Registration of commercial vehicles in EU-27 and selected countries - 2006-2008

Light commercial vehicles (LCV)					
	Registrations 2006	Registrations 2007	Registrations 2008	Evolution 2007-2008	Evolution 2006-2008
AT	30,351	32,315	32,746	1.3%	7.9%
BE	57,917	65,392	64,639	-1.2%	11.6%
DK	62,915	56,152	33,619	-40.1%	-46.6%
FI	15,268	16,888	15,522	-8.1%	1.7%
FR	439,271	460,552	458,946	-0.3%	4.5%
DE	197,164	221,540	223,234	0.8%	13.2%
EL	23,735	24,007	22,211	-7.5%	-6.4%
IE	40,979	44,056	29,961	-32.0%	-26.9%
IT	234,566	252,796	230,921	-8.7%	-1.6%
LU	3,083	3,492	4,028	15.3%	30.7%
NL	64,558	80,783	84,659	4.8%	31.1%
PT	64,487	68,421	55,404	-19.0%	-14.1%
ES	273,818	275,398	165,961	-39.7%	-39.4%
SE	39,402	44,095	39,181	-11.1%	-0.6%
UK	331,976	341,719	290,859	-14.9%	-12.4%
EU-15	1,879,490	1,987,606	1,751,891	-11.9%	-6.8%
BG	9,959	8,488	8,669	2.1%	-13.0%
CZ	49,491	62,038	59,986	-3.3%	21.2%
EE	3,688	4,553	2,771	-39.1%	-24.9%
HU	21,604	21,920	21,557	-1.7%	-0.2%
LV	2,465	3,342	1,918	-42.6%	-22.2%
LT	4,296	3,999	2,920	-27.0%	-32.0%
PL	40,065	53,401	58,179	8.9%	45.2%
RO	30,508	24,468	33,117	35.3%	8.6%
SK	19,484	23,555	26,857	14.0%	37.8%
SI	6,166	7,804	8,532	9.3%	38.4%
EU-27	2,067,216	2,201,174	1,976,396	-10.2%	-4.4%
IC	2,487	2,773	1,226	-55.8%	-50.7%
NO	42,610	45,608	34,870	-23.5%	-18.2%
CH	23,536	25,794	26,890	4.2%	14.3%
EU+EFTA	2,135,849	2,275,349	2,039,382	-10.4%	-4.5%

Source: ACEA

Commercial vehicles over 3.5tn					
	Registrations 2006	Registrations 2007	Registrations 2008	Evolution 2007-2008	Evolution 2006-2008
AT	7,615	8,423	8,607	2.2%	13.0%
BE	10,396	12,178	12,106	-0.6%	16.4%
DK	5,993	7,200	7,106	-1.3%	18.6%
FI	5,257	4,853	5,211	7.4%	-0.9%
FR	53,355	52,808	57,870	9.6%	8.5%
DE	101,559	107,105	105,879	-1.1%	4.3%
EL	2,167	2,392	2,278	-4.8%	5.1%
IE	5,861	5,444	3,634	-33.2%	-38.0%
IT	35,747	35,820	34,477	-3.7%	-3.6%
LU	1,424	1,647	1,793	8.9%	25.9%
NL	19,461	15,340	18,287	19.2%	-6.0%
PT	5,406	5,644	5,535	-1.9%	2.4%
ES	41,076	45,260	31,935	-29.4%	-22.3%
SE	6,448	6,848	7,092	3.6%	10.0%
UK	55,574	50,747	57,410	13.1%	3.3%
EU-15	357,339	361,709	359,220	-0.7%	0.5%
BG	n.a.	3,101	3,790	22.2%	n.a.
CZ	9,927	11,587	10,581	-8.7%	6.6%
EE	1,541	1,903	1,280	-32.7%	-16.9%
HU	n.a.	n.a.	n.a.	n.a.	n.a.
LV	2,186	3,129	1,856	-40.7%	-15.1%
LT	3,124	5,006	3,730	-25.5%	19.4%
PL	15,896	24,586	22,726	-7.6%	43.0%
RO	7,782	18,362	8,382	-54.4%	7.7%
SK	4,433	5,506	4,885	-11.3%	10.2%
SI	2,062	2,717	2,630	-3.2%	27.5%
EU-27	404,290	437,606	419,080	-4.2%	3.7%
IC	526	544	288	-47.1%	-45.2%
NO	5,789	6,261	6,528	4.3%	12.8%
CH	4,481	4,396	5,132	16.7%	14.5%
EU+EFTA	415,086	448,807	431,028	-4.0%	3.8%

Source: ACEA

HCV- Heavy Commercial Vehicles (Trucks) over 16t*					
	Registrations 2006	Registrations 2007	Registrations 2008	Evolution 2007-2008	Evolution 2006-2008
AT	6,893	7,555	7,775	2.9%	12.8%
BE	7,800	9,340	9,634	3.1%	23.5%
DK	5,219	6,371	5,996	-5.9%	14.9%
FI	2,743	2,749	3,339	21.5%	21.7%
FR	43,613	44,405	48,163	8.5%	10.4%
DE	62,682	68,420	67,748	-1.0%	8.1%
EL	1,247	1,417	1,591	12.3%	27.6%
IE	3,740	3,519	2,648	-24.8%	-29.2%
IT	25,930	26,226	25,741	-1.8%	-0.7%
LU	1,265	1,472	1,584	7.6%	25.2%
NL	17,043	13,175	15,730	19.4%	-7.7%
PT	4,082	4,247	4,492	5.8%	10.0%
ES	32,675	35,971	24,911	-30.7%	-23.8%
SE	5,297	5,861	6,027	2.8%	13.8%
UK	34,532	29,332	35,094	19.6%	1.6%
EU-15	254,761	260,060	260,473	0.2%	2.2%
BG	n.a.	2,421	2,389	-1.3%	n.a.
CZ	6,699	8,217	7,436	-9.5%	11.0%
EE	1,389	1,644	1,124	-31.6%	-19.1%
HU	n.a.	n.a.	n.a.	n.a.	n.a.
LV	1,949	2,813	1,632	-42.0%	-16.3%
LT	2,893	4,679	3,335	-28.7%	15.3%
PL	11,361	19,239	16,699	-13.2%	47.0%
RO	4,170	6,991	5,994	-14.3%	43.7%
SK	3,354	4,289	3,718	-13.3%	10.9%
SI	1,679	2,326	2,227	-4.3%	32.6%
EU-27	288,255	312,679	305,027	-2.4%	5.8%
IC	334	307	193	-37.1%	-42.2%
NO	3,988	4,591	4,659	1.5%	16.8%
CH	3,746	3,290	3,886	18.1%	3.7%
EU + EFTA	296,323	320,867	313,765	-2.2%	5.9%

Source: ACEA

* does not include Buses & Coaches